BORTEX GROUP FINANCE PLC

Bortex Group Finance plc

32, Hughes Hallet Street, Sliema

Tel: (+356) 21333565 Fax: (+356) 21333558

E-mail: cdemicoli@roosendaal.com.mt www.bortexgroupholdings.com

Co Reg No: C82346

COMPANY ANNOUNCEMENT

The following is a Company Announcement by Bortex Group Finance plc (C82346) (hereinafter the 'Company') of 32, Hughes Hallet Street, Sliema, pursuant to Chapter 5 of the Malta Financial Services Authority Listing Rules:

Quote

Bortex Group Finance plc announces that the Financial Analysis Summary, dated 25th April 2018, prepared by Calamatta Cuschieri is available and can be accessed on http://bortexgroupholdings.com/investor-relations/

Unquote

By order of the Board.

Christine Demicoli Company Secretary

27th April 2018