

MFSA

MALTA FINANCIAL SERVICES AUTHORITY

30th October 2017

Listing Authority

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Dr Ruth Falzon,
Calamatta Cuschieri Investment Services Ltd
Ewropa Business Centre, Triq Dun Karm,
Birkirkara, BKR 9034, Malta.

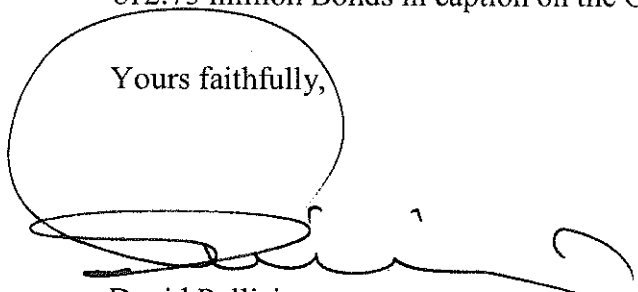
Dear Dr Falzon,

Re: Proposed Issue by Bortex Group Finance Plc (the “Company” or “Issuer”) of €12,750,000 3.75% Unsecured Bonds 2027 of a nominal value of €100 per Bond issued at par, guaranteed by Bortex Group Holdings Company Limited.

We refer to your application dated the 3rd October 2017 acting as Sponsor for the Issuer for the above-mentioned issue.

We are pleased to inform you that the Listing Authority has approved the prospectus dated the 30th October 2017 and has authorised the Admissibility to Listing of the €12.75 million Bonds in caption on the Official List of the Malta Stock Exchange.

Yours faithfully,



David Pullicino
Chairman
Listing Committee

Cc: Chairman, Malta Stock Exchange