

Company Announcement

The following is a Company Announcement by Bortex Group Finance plc (C82346) (hereinafter the 'Company') of Bortex Group Holdings Head Office, 32, Hughes Hallett Street, Sliema.

Quote

The company is pleased to announce that in respect to its €12,750,000 3.75% unsecured bonds 2027 (the 'Bond Issue') issued by the Company in terms of a prospectus dated 30 October, 2017 (the 'Prospectus') offered via subscription by authorized financial intermediaries through an intermediaries' offer, subscription closed soon after opening on 1st November, 2017. An aggregate amount of Bonds amounting to €500,000.00 which were reserved for subscription by Preferred Applicants, as per prospectus, being shareholders, directors and employees of the Group, were fully taken up.

The remaining amount of the Bond Issue was allocated to the two authorized financial intermediaries, being Calamatta Cuschieri Investment Services Ltd and Michael Grech Financial Investment Services Ltd, as listed in the Prospectus.

The above-mentioned financial intermediaries which subscribed for the Bonds were entitled to do so for their own account or for the account of underlying customers, including retail customers, and shall, in addition, be entitled to distribute any portion of the Bonds subscribed for upon commencement of trading.

Interest on the bonds will commence on 1st December, 2017. The Bonds are expected to be admitted to the Official List of the Malta Stock Exchange on the 4th December and trading is expected to commence on the 5th December, 2017.

The Company wishes to thank the investing public, institutional investors and the above-mentioned authorized financial intermediaries for their strong support in this Bond Issue.



Ms. Alexandra Borg
COMPANY SECRETARY

30th November, 2017

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